

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of New York

Case number (if known): _____ Chapter 15

☐ Check if this is an amended filing

Official Form 401

Chapter 15 Petition for Recognition of a Foreign Proceeding

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name Three Arrows Capital, Ltd

2. Debtor's unique identifier **For non-individual debtors:**

☐ Federal Employer Identification Number (EIN) _____

☒ Other Registration number is 1710531. Describe identifier BVI Company ID.

For individual debtors:

☐ Social Security number: xxx - xx- _____

☐ Individual Taxpayer Identification number (ITIN): 9 xx - xx - _____

☐ Other _____. Describe identifier _____.

3. Name of foreign representative(s) Russell Crumpler and Christopher Farmer

4. Foreign proceeding in which appointment of the foreign representative(s) occurred Insolvency proceedings pending before the Eastern Caribbean Supreme Court in the High Court of Justice Virgin Islands, Commercial Division, under sections 159(1) and 162(1)(a) and (b) of the Insolvency Act 2003, Case No. BVIHCOM2022/0117

5. Nature of the foreign proceeding

Check one:

☐ Foreign main proceeding

☐ Foreign nonmain proceeding

☒ Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

☒ A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.

☐ A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.

☐ Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

☐ No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)

☒ Yes

Debtor Three Arrows Capital, Ltd Case number (if known) _____
Name

8. Others entitled to notice

Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

9. Addresses

Country where the debtor has the center of its main interests:

British Virgin Islands

Debtor's registered office:

ABM Chambers

Number Street

P.O. Box 2283

P.O. Box

Road Town, Tortola, VG-1110

City State/Province/Region ZIP/Postal Code

British Virgin Islands

Country

Individual debtor's habitual residence:

Number Street

P.O. Box

City State/Province/Region ZIP/Postal Code

Country

Address of foreign representative(s):

c/o Teneo (BVI) Limited, 3rd Floor, Banco Popular Building

Number Street

P.O. Box

Road Town, Tortola, VG-1110

City State/Province/Region ZIP/Postal Code

British Virgin Islands

Country

10. Debtor's website (URL)

https://www.threearrowscap.com

11. Type of debtor

Check one:

- ☒ Non-individual (check one):
 - ☒ Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.
 - ☐ Partnership
 - ☐ Other. Specify: _____
- ☐ Individual

Debtor Three Arrows Capital, Ltd Case number (if known) _____
Name

12. Why is venue proper in this district?

Check one:

- ☒ Debtor's principal place of business or principal assets in the United States are in this district.
- ☐ Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:
- _____
- ☐ If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:
- _____

13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,

X /s/ Russell Crumpler

Signature of foreign representative

Russell Crumpler

Printed name

Executed on 07/01/2022

MM / DD / YYYY

X /s/ Christopher Farmer

Signature of foreign representative

Christopher Farmer

Printed name

Executed on 07/01/2022

MM / DD / YYYY

14. Signature of attorney

X /s/ Adam J. Goldberg

Signature of Attorney for foreign representative

Date 07/01/2022

MM / DD / YYYY

Adam J. Goldberg

Printed name

Latham and Watkins LLP

Firm name

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